

Business Loan Application

Attach additional information as needed.

Credit Request Information	
Amount of Loan Request:	\$
Loan Purpose / Use of Proceeds:	
Interest Rate Type:	<input type="checkbox"/> Fixed Rate <input type="checkbox"/> Variable Rate <input type="checkbox"/> No Preference
Loan Term in Years:	(<input type="checkbox"/> No Preference <input type="checkbox"/> Shortest Possible <input type="checkbox"/> Longest Possible)
Collateral Description:	

Business Profile			
Legal Name (per tax return):			
Assumed Name (DBA):			
Nature of Business:			
Ownership Structure:	<input type="checkbox"/> Limited Liability Company (LLC) <input type="checkbox"/> S-Corporation <input type="checkbox"/> C-Corporation <input type="checkbox"/> Individual / Sole Proprietor <input type="checkbox"/> Limited Partnership (LP) <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Liability Partnership <input type="checkbox"/> Non-Profit <input type="checkbox"/> Professional Corporation <input type="checkbox"/> Other - Please describe:		
Business Address:			
Mailing Address:			
Date Established:		Current Owner Since:	
Business Phone:		Business Fax:	
		Federal Tax ID #:	
		Website:	

Ownership / Guarantor Profile			
	Legal Name (per tax return):	Ownership %	Social Security or Tax ID #
1			
2			
3			
4			
5			
6			

Business Financial Profile	
Annual Revenue Estimate:	\$
Average Cash Balances:	\$
Total Monthly Debt Payments:	\$
Primary Credit Union / Bank:	
Does the business owe any federal or state income taxes from prior years? Yes No -	
Is the business a guarantor, endorser or co-maker on any loans not listed on its financial statements? Yes No -	
Is the business party to any claim, lawsuit or investigation? Yes No	
Are there any delinquent FICA or sales taxes owed? Yes No -	
Has the business ever declared bankruptcy? Yes No - date:	
Have any owners of the business ever declared bankruptcy? Yes No - date:	
Have any owners of the business ever been convicted of any type of financial crime? Yes No	
If yes, then please provide date and criminal charge(s):	

Credit Union Profile					
Legal Name (per tax return):	FivePoint Credit Union				
Business Address:	3700 Skyline Drive, Nederland, TX 77627				
Mailing Address:	PO Box 1366, Nederland, TX 77627				
Business Phone:	409.726.8245	Business Phone:	409.726.8208	Business Phone:	1.800.825.8829
Business Fax:	409.726.8445	Business Fax:	409.726.8408	Website:	www.5pointcu.org

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Applicant Signatures and Important Disclosures

I (we) hereby affirm that the foregoing information contained in this member business loan application is presented for the purpose of obtaining credit and the information is true, complete and correct as of the date indicated. I understand 5Point Credit Union is relying on this application in making loan(s) to me. 5Point Credit Union or its designee is authorized to make any investigation of the credit of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by 5Point Credit Union for that purpose now and in the future. 5Point Credit Union may disclose to any other interested parties Credit Union's experience with this account. I agree to inform 5Point Credit Union immediately of any matter which will cause any material change to my financial condition. I understand that 5Point Credit Union will retain this member business loan application whether or not credit is granted.

Business Name:	Business Name:
Signature:	Signature:
Printed Name, Title:	Printed Name, Title:
Date:	Date:

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Signature:	Signature:
Printed Name, Title:	Printed Name, Title:
Date:	Date: